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Eight Easy Steps to Proper Florida Trust and Estate Planning

Alan S Gassman

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EIGHT EASY STEPS TO PROPER FLORIDA TRUST AND ESTATE PLANNING

*Explaining Wills, Trusts, Tax, and Creditor Protection
in a Logical Easy to Understand Order for
Estate Planning Professionals and Their Advisors*

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#3995842 in Books 2013-03-01 Original language: English 10.00 x .44 x 7.00l, #File Name: 0985149485192
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Alan S Gassman : Eight Easy Steps to Proper Florida Trust and Estate Planning before purchasing it in order to gauge whether or not it would be worth my time, and all praised Eight Easy Steps to Proper Florida Trust and Estate Planning:

0 of 0 people found the following review helpful. Valuable things I found that this book has to offer: By D. Schramm
1. Laws change, while print books retain outdated information. You can sign up online to be added to periodic updates to this book and stay current.
2. There is an excellent suggestion on how to find a qualified attorney
3. There is an extremely comprehensive summary form you can use to gather your relevant estate planning data.
4. The book contains a detailed and useful discussion of how to title assets properly. It is the best that I have read.
5. It contains thorough,

practical coverage of credit protection planning and ways you can make use of insurance.⁶ This book concentrates on trusts, not wills, covering a wide variety of them in some detail. For those whose estate is large enough to trigger the Federal Estate Tax, detailed information is available, but the book is still of great value for those less wealthy and for those who are not big fans of the drawn-out probate process.⁷ There is extensive estate planning information that deals with special circumstances Florida Homestead Laws, marital and child issues, Medicaid considerations, planning for an addicted beneficiary, etc. It is unlikely you will need everything in this book nor is it a do-it-yourself manual, but it is an excellent estate planning reference and deserves a place on your bookshelf. The book itself states that reading it from cover to cover is unnecessary if certain things do not pertain to your situation. While most of the information contained will be valuable for everyone, it is particularly useful for Floridians since applicable nuances of Florida statutes are covered.

Providing Florida, Tax and Creditor Protection Law Concepts in a Logical, Easy to Understand Order for Estate Planning Professionals and Their Clients