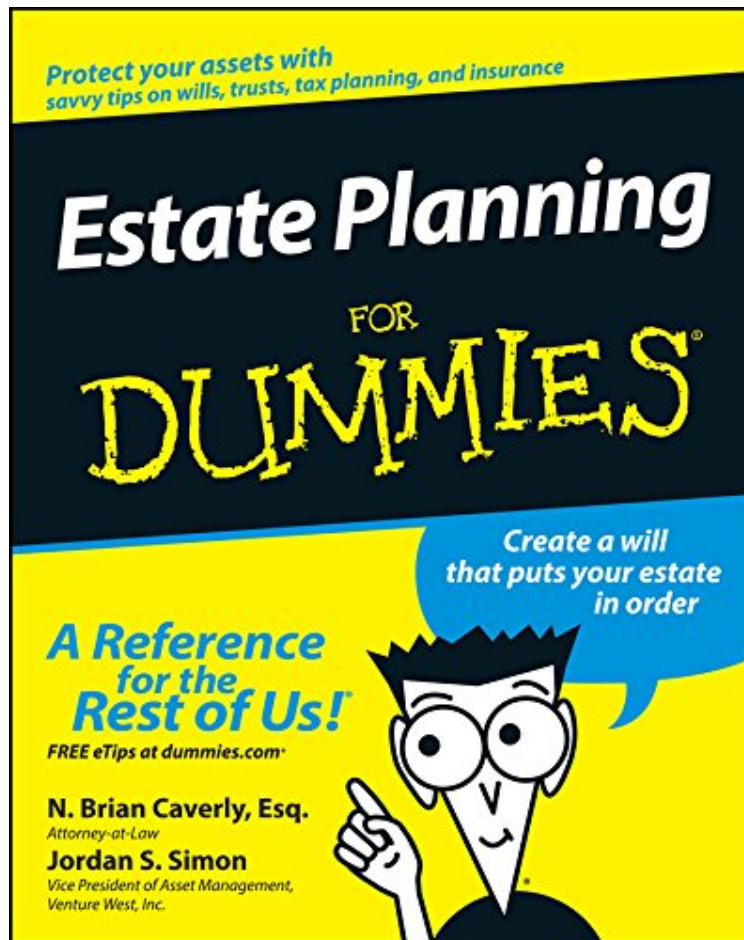


Estate Planning For Dummies

N. Brian Caverly, Jordan S. Simon
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#137970 in Books N Brian Caverly 2003-03-07Original language:EnglishPDF # 1 9.00 x 1.00 x 7.30l, 1.24
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N. Brian Caverly, Jordan S. Simon : Estate Planning For Dummies before purchasing it in order to gage whether or not it would be worth my time, and all praised Estate Planning For Dummies:

2 of 2 people found the following review helpful. worth the priceBy kenpool edition (as expected). still contains plenty of good info..1 of 1 people found the following review helpful. This has very good information about general planningBy N. MorelandThis has very good information about general planning. Unfortunately, its not the up-to-date version that reflects the changes in the estate tax exclusion (\$5 million plus) nor the spousal exclusion carryover. The author tries to lighten up what might be considered a dull subject with some humorous references - as I went through the book I found them becoming tiresome. I used it as a refresher "course" and it was beneficial.0 of 0 people found the following review helpful. Easy to read and followBy lizsister77Hit the spot. Easy to read and follow.

If youre like most people, you want to be sure that, once youve passed on, no more of your property and money will be lost to the government than is absolutely necessary. You want to know that youll be leaving your heirs your assets and

not your debts. You want to be absolutely certain that your will is ship-shape, your insurance policies are structured properly, and that every conceivable hole in your estate plan has been filled. And most of all, you'd like to do all of this without driving yourself crazy trying to make sense of the complicated jargon, jumble of paperwork, and welter of state and federal laws involved in the estate planning process. Written by two estate planning pros, this simple, easy-to-use guide takes the pain out of planning for your ultimate financial future. In plain English, the authors walk you step-by-step through everything you need to know to: Put your estate into order Minimize estate taxes Write a proper will Deal with probate Set up trusts Make sure your insurance policies are structured properly Plan for special situations, like becoming incompetent and pet care Craft a solid estate plan and keep it up-to-date Don't leave the final disposition of your estate up to chance and the whims of bureaucrats. Estate Planning For Dummies gives you the complete lowdown on: Figuring out what you're really worth Mastering the basics of wills and probate Using will substitutes and dodging probate taxes Setting up protective trusts, charitable trusts, living trusts and more Making sense of state and federal inheritance taxes Avoiding the generation skipping transfer tax Minimizing all your estate-related taxes Estate planning for family businesses Creating a comprehensive estate plan Straightforward, reader-friendly, easy-to-use, Estate Planning For Dummies is the ultimate guide to planning your family's future.

From the Back Cover Pass on your money and property, not your tax burden The straightforward, reader-friendly guide to planning for your family's future Worried about what will happen to your assets after you're gone? Don't want to leave your heirs with a fat tax bill? Relax! Now there's Estate Planning For Dummies, the simple guide that takes the pain out of planning for the future. It'll help you minimize estate taxes, write a proper will, keep your plan up-to-date, and much more! THE DUMMIES WAY Explanations in plain English "Get in, get out " information Icons and other navigational aids Online cheat sheet Top ten lists A dash of humor and fun Get Smart! @www.dummies.com Find listings of all our books Choose from many different subject categories Sign up for eTips at etips.dummies.com About the Author N. Brian Caverly, Esq., is an attorney-at-law emphasizing estate planning and elder law. Jordan S. Simon is Vice President of Asset Management at Venture West, a Tucson-based investment firm.