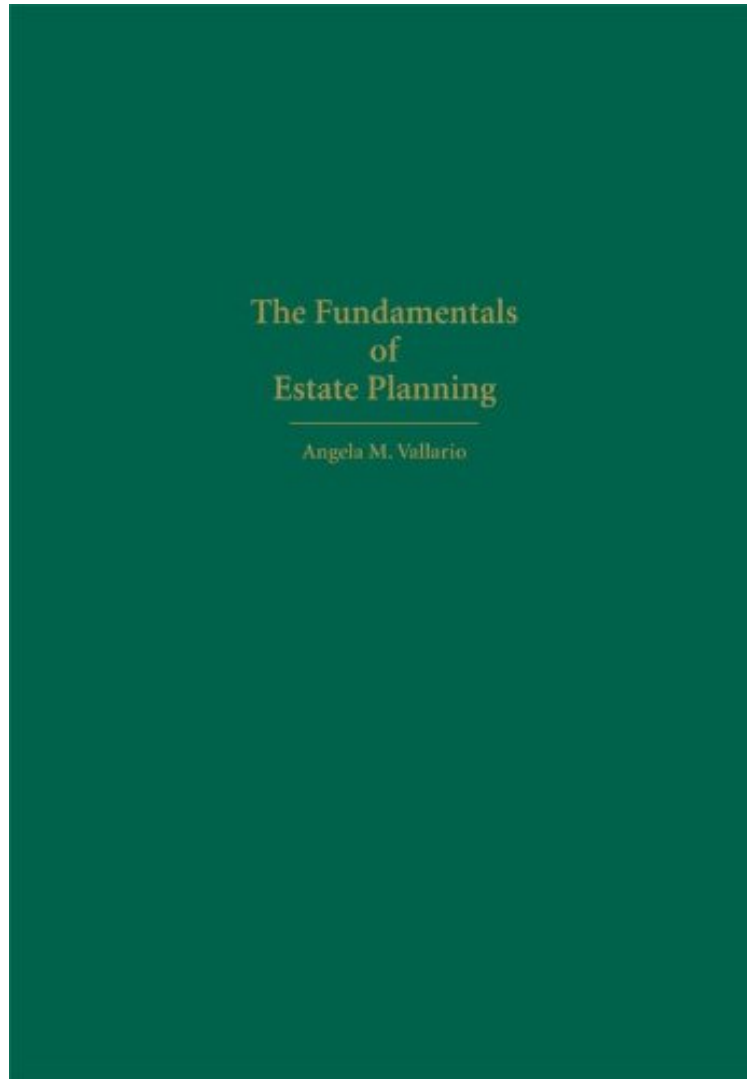


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Fundamentals of Estate Planning

Angela Vallario

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Angela Vallario : Fundamentals of Estate Planning before purchasing it in order to gage whether or not it would be worth my time, and all praised Fundamentals of Estate Planning:

1 of 1 people found the following review helpful. very helpful even for experience practitionersBy jegI've been practicing in this area of the law (estate planning) for close to 10 years. I recently had lunch with a young man I am mentoring who just entered this field, and he showed me this book. He said it has been very helpful in explaining the finer points of ET, especially because we practice in MD, and this book is written by a University of Baltimore law professor. In fact, I was so impressed by Professor Vallario's teachings in this book that I decided to buy it to add to my own library. I have not been disappointed and have had a few occasions to use it. She is very good at teaching

basics; I took a live CLE from her about 6 years ago when I was new to practice and it was very helpful. 0 of 0 people found the following review helpful. A must have reference book. By K. R. Prof. Vallario's book should be mandatory reading in law school courses from Intro Property to Advanced Estate Planning. The definitions and explanations in her overviews are clear, crisp, and far more effective at describing complex legal concepts than any casebook I read in law school. Her in-depth approaches provide thoughtful analysis and understandable instruction for practitioners and students alike. I commend her commitment to the material and to explaining the skills, concerns, and concepts from the fundamentals useful to law school students to nuisances required by practicing attorneys. So many casebooks and law school materials do not address skills necessary for practicing attorneys, this book does. In addition, included with the book is a forms CD. There are cross-references in the book to specific language provided in the forms. It is an invaluable resource, especially for attorneys who do not have a huge library of templates and forms from which to draft. Personally, as a solo practitioner who started his practice without a significant template or form library, Prof. Vallario's book and forms CD has been instrumental in helping me to avoid "reinventing the wheel" (so to speak) with regards to Estate Planning. I cannot recommend this book enough. Well done, Prof. Vallario! 1 of 1 people found the following review helpful. Wonderful Resource By lth2387 Great source for explanations of complicated estate and trusts material. It breaks down complex and intricate areas by using examples and problems to further clarify the material. The CD is a great source for forms!

Written specifically for those in the state of Maryland (or studying Maryland estate planning), *Fundamentals of Estate Planning* provides a unique opportunity to bring the practical aspect of estate planning into the classroom. The casebook provides text, relevant Maryland and Federal Statutes, forms and checklists used to interview and draft estate planning documents. Major topics include drafting of wills, testamentary trusts, inter vivos trusts, powers of attorney and advanced medical directives for tax sensitive and non-tax sensitive client scenarios. Additionally the casebook provides an overview of the ancillary issues including Medicaid, guardianship, estate administration, income taxation of trusts and estates, and estate litigation. The book is accompanied by a CD which contains sample forms.

About the Author Angela Vallario is an Associate Professor of Law at University of Baltimore School of Law.