

Generating an Effective Estate Plan with a Living Trust: What You Need to Know (Quick Prep)

George M. Turner

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GENERATING AN EFFECTIVE ESTATE PLAN WITH A LIVING TRUST

What You Need to Know

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George M. Turner : Generating an Effective Estate Plan with a Living Trust: What You Need to Know (Quick Prep) before purchasing it in order to gage whether or not it would be worth my time, and all praised Generating an Effective Estate Plan with a Living Trust: What You Need to Know (Quick Prep):

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passed and did not leave a will or living trust. Lessons learned from probate which can cost you \$7,000.00 to \$10,000.00 within the first six months, mostly to pay for an attorney who has a fixed amount they can charge. In the end the attorney you'll need or lose the assets in the probate estate will be an overpaid secretary who will ask you over and over again for the same documents and calculation you already submitted to him or her. The easy reader gives examples you'll need to know your individual situation in an upcoming (guaranteed!) event. Remember the law/legal industry will try to get their hands on your loved ones estate whether it's checking account with \$30.00 or a million. I am fortunate enough to live near his office and found his flyer card on the book, It will be with me until I pass away and be a guide to get things in order for my loved ones. 0 of 0 people found the following review helpful. Easy to understand By Planning Ahead Parent I have been looking into doing my Estate Plan and Trust now that I have a family. I found this book and love it. It was easy to understand and extremely helpful in answering all my questions. I highly recommend this book to anyone looking into starting their Estate Planning.

Written by an experienced attorney and lecturer, *Generating an Effective Estate Plan with a Living Trust* is a must-read for anyone managing an estate during their lifetime and ultimately planning for the distribution of assets. This book guides you through the benefits of generating a plan with a living trust, which can be used to solve potential challenges, such as issues of disability. This vital reference explains how you can ensure your desires are acted out with minimal administration and cost, achieving the best possible tax savings for your particular situation. From walking through the probate system to explaining essential documentation in a quality estate plan, the author covers all aspects of the estate planning process in easy-to-read, non-legalese prose. Additional topics include examples of problems that can occur when the estate grows, methods of funding for death taxes, using an irrevocable trust, and working with attorneys and other professionals. With this essential resource, you'll have all the information needed to create a plan in which your loved ones are provided for in the way you intended.

About the Author George M. Turner received his master of science from Brigham Young University and his juris doctor from University of California Los Angeles. He has been writing for professions for thirty-one years, all on the subject of trust law. His two primary texts on revocable trusts and irrevocable trusts were used for several years for graduate students at the College for Financial Planning in Denver, Colorado. In addition to his many other writings, he served as the executive officer for an international insurance company with offices in London and Guernsey. He has done extensive lecturing at five different universities.