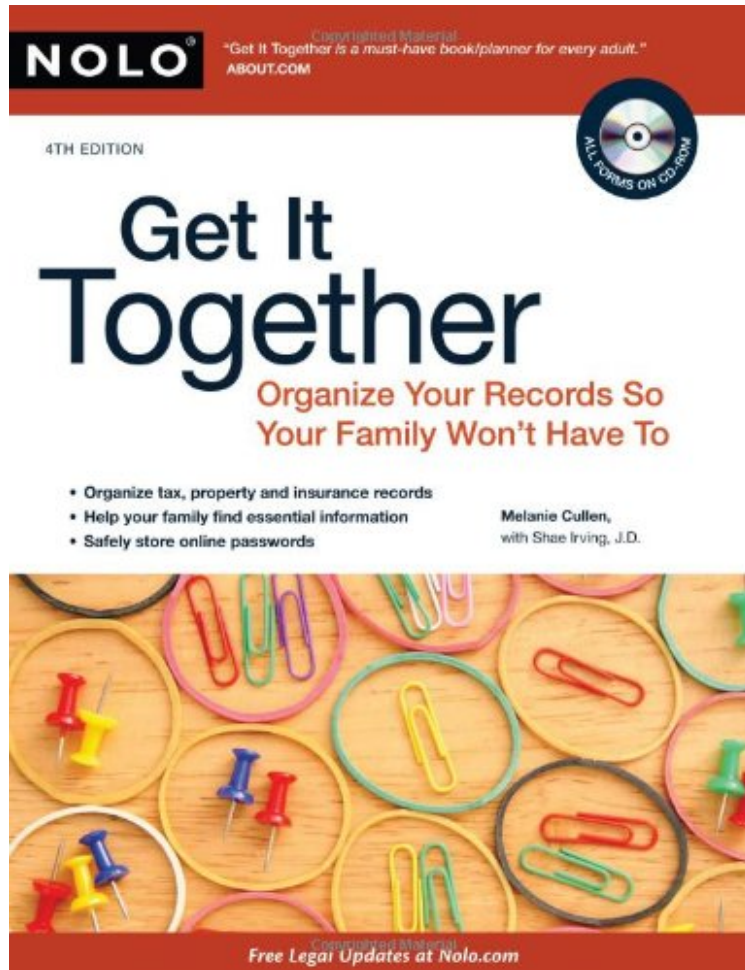


(Library ebook) Get It Together: Organize Your Records So Your Family Won't Have To

# Get It Together: Organize Your Records So Your Family Won't Have To

Melanie Cullen, Shae Irving J.D.

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**Melanie Cullen, Shae Irving J.D. :** Get It Together: Organize Your Records So Your Family Won't Have To before purchasing it in order to gage whether or not it would be worth my time, and all praised Get It Together: Organize Your Records So Your Family Won't Have To:

96 of 97 people found the following review helpful. A book to provide peace of mind. Well worth the price!By Scott in MOThis book helped me tackle a task that I had been putting off for way too long. My wife I have wills, and estate planning documents and we knew where those were, but other than that, our stuff was scattered everywhere. I tend to do most of the financial "stuff" in our house (bank accounts, insurance policies, etc...), and it is amazing how many different things we have accumulated during our marriage. I was scared that, if something happened to me, my wife wouldn't know where my life insurance policy was stored, or where the deed for our house was located etc...I got this

book, and went to Staples and got the binder etc... I will say that this author also sells a binder / sheet protector combo deal. That probably would have been less expensive than my route. Once I started working the book, it is very easy to follow. It is broken down into sections. The premise being that you take your three ring binder, and break it into the same sections. Each section covers one topic. You put all relevant documents into that section of your binder. Some of these, you'll need to probably create, and some are probably more important than others. One nice part about this book is how comprehensive it is. While I can't say I used every possible page, I did find myself using a lot more than I would have otherwise thought I would need. The book also has a number of forms that you can pull out, write on, and then put them in your binder if you choose. Another option it gives is to go to a website, and download the forms, type on them, print them out, and then put them in your binder. Again, some you will choose to use, others won't apply to your situation. All in all, this book served its purpose very well. My family's "stuff" is much more organized. Now, when I get to go to see Jesus, I know that my wife can pull this one binder, and have all our family's relevant information at her fingertips. That gives me peace of mind. 38 of 39 people found the following review helpful. A fantastic way to get your life records in order. By Mr. Bob When I ordered this book I thought it was something different. What I got was better than I was expecting. I needed a system to get all my accounts, records and important papers together. I was in the process of getting things ready for estate planning for my attorney and family. This book allowed me easier organization of all the necessary records in a very easy to follow method. I had this book for a long time and never reviewed it for some reason. I probably would have not reviewed it either. Recently my brother passed away. His widow and kids had so many problems getting his estate in order because his important papers and accounts were scattered everywhere. When asked for help I saw just how unorganized he was. I didn't know where to start until I remembered how I set myself up using this book. I grabbed the Get it Together book in hand and started from page one. With each chapter we were able to gather the papers necessary by following the guidelines and charts. It took awhile but eventually got his estate in order and presented it to his attorney and Executor. I can't stress enough how well this publication helped. Not every page is needed but of course each estate is different and I'm pretty sure just about every need will be addressed. I should have reviewed this book earlier and I'm sorry I didn't. This review was written without any financial considerations. Full retail was paid. 2 of 2 people found the following review helpful. This is just what I need as I am getting ... By Joan L. Anderson This is just what I need as I am getting to move and home and I need to have legal papers ready for the family.

Get your life organized with the best workbook available! Paperwork and personal information isn't always easy to find, and organizing your records can seem like an intimidating task. But, whether you need to organize records for yourself, your family or your executor, Get It Together will show you how to keep track of: instructions for survivors secured places and passwords final arrangements estate planning documents employment records insurance policies tax records retirement accounts government benefits, and real estate records. This workbook provides a complete system for structuring a records binder and easily organizing it for your loved ones. The all-new 4th edition is easier to use than ever, with fully updated resources and references. And, if you'd like to work on your computer, use the CD-ROM and print your work and put it into a binder.

About the Author Melanie Cullen holds an MBA from the Graduate School of Business at Stanford University. Following decades in corporate management, she is an independent consultant in management and technology. An avid planner and blue-chip organizer, she lives in Walnut Creek, California, near loved ones who appreciate that her affairs are truly in order. For more information, please visit [GetItTogetherBook.com](http://GetItTogetherBook.com)!